

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

DIVERSE ENERGY SYSTEMS, LLC

SCRIBNER INDUSTRIES, INC.

DIVERSE ENERGY SYSTEMS, LLC
d/b/a LEAN TECHNOLOGIES, LLC

ROULY, INC.

Debtors.

CHAPTER 11 CASES

CASE NO. 15-34736

CASE NO. 15-34737

CASE NO. 15-34738

CASE NO. 15-34739

**Jointly Administered Under
Case No. 15-34736-H5-11**

NOTICE OF SALE HEARING, POTENTIAL AUCTION, AND OBJECTION DEADLINE

Pursuant to the terms of the Court’s “Order Scheduling Auction and Setting a Sale Hearing” entered on January 13, 2016 (Dkt. No. 326) (the “Scheduling Order”), the following hearing, potential auction and objection deadline have been set by the Court.

PLEASE BE ADVISED THAT the deadline to submit any bids, including an Asset Purchase Agreement executed by such bidder, to counsel for Debtors is set for **Sunday, January 17, 2016 at 12:00 o'clock noon (prevailing CST)**. To the extent Debtors timely receive more than one bid for substantially all of Debtors' assets, Debtors shall conduct an auction on **Monday, January 18, 2016 commencing at 12:00 o'clock noon (prevailing CST)** in the offices of Jones Day, 717 Texas, Suite 3300, Houston, Texas 77002-2712. The auction shall be conducted in accordance with the procedures outlined in this Court's *Order Granting Debtors' Motion to Establish Bid Procedures and to Sell Certain Assets of the Estate Free and Clear of Liens, Claims, Encumbrances and Other Interests Pursuant to 11 U.S.C. § 363 and to Assume and Assign*

Executory Contracts and Leases [Docket No. 212, as supplemented by Docket No. 265] (the “Sales Procedures Order”). It is further

PLEASE BE FURTHER ADVISED THAT a hearing on *Debtors’ Motion to Establish Bid Procedures and to Sell Certain Assets of the Estate Free and Clear of Liens, Claims, Encumbrances and Other Interests Pursuant to 11 U.S.C. § 363 and to Assume and Assign Executory Contracts and Leases* (Dkt. No. 178) filed on November 5, 2015, as supplemented and/or amended by Docket Nos. 189 and 285, and as may be further amended or supplemented (the “Sale Motion”) and the *Debtors’ Notice of (I) Possible Assumption and Assignment of Executory Contracts (II) Proposed Cure Amounts and (III) Deadline to Object Thereto*, will be held on **Tuesday, January 19, 2016 at 12:00 p.m. (prevailing CST)** in the courtroom of the **Honorable Judge David R. Jones**, 515 Rusk Avenue, Courtroom 400, 4th Floor, Houston, TX 77002.

PLEASE BE FURTHER ADVISED THAT a hearing on this Court’s Order to Show Cause (Dkt. No. 303) is continued until **Tuesday, January 19, 2016, at 12:00 p.m. (prevailing CST)** in the courtroom of the **Honorable Judge David R. Jones**.

PLEASE BE FURTHER ADVISED THAT the deadline to file and serve any objections to the Sale Motion, including the assumption and assignment of any executory contracts or any objections to any cure amounts relating thereto is hereby set for **Tuesday, January 19, 2016, at 9:00 a.m. (prevailing CST)**.

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Respectfully submitted this 14th day of January, 2016.

Respectfully submitted,

/s/ J. Robert Forshey
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ATTORNEYS FOR DEBTORS
AND DEBTORS IN POSSESSION

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document has been electronically filed in the case with the Clerk of the United States Bankruptcy Court by using the CM/ECF system, a copy was served on the parties who receive notice via the Court's ECF notification system and a copy was also forwarded via United States first class mail postage prepaid to each of the parties set forth on the Service List attached hereto, and the foregoing document was served via email on the parties listed below on this the 14th day of January, 2016.

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L:\BFORSHEY\Diverse Energy Systems, LLC #5759\Pleadings (Diverse BK Case) 15-34736 (TXSB)\Notice of Sale Hearing (1.14.16).docx

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